



Russian East Energy Matrix and Necessary Decisions

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Agenda

- * Recent achievements of Russian Eastern energy policy
- * Main goals and trends of Russian Eastern energy policy
- * Main problems have to be solved
- * Role of cooperation to develop NEA energy market

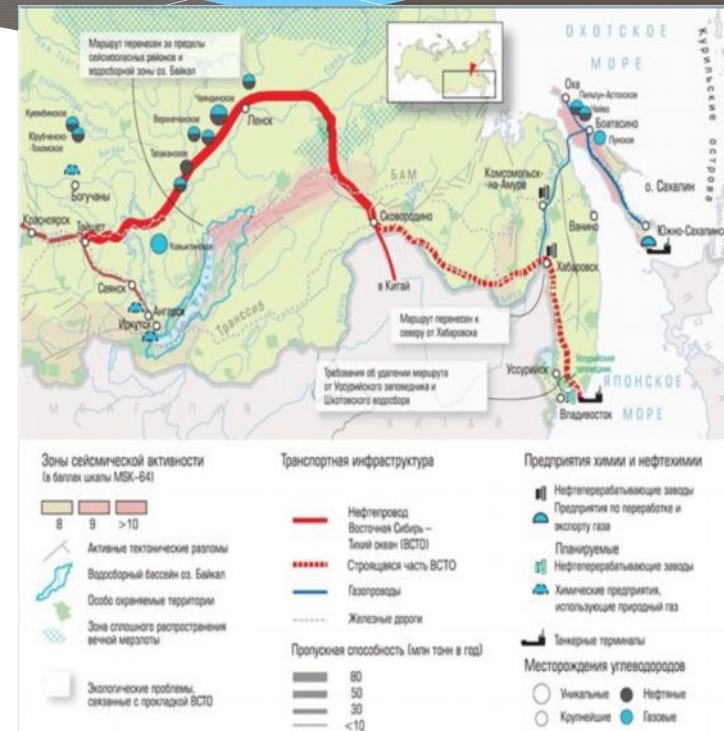
West vs. East or Integration?



Recent achievements of Russian Eastern energy policy (1)

Oil market development

- * ESPO
- * Growing share Russian oil in APR' countries energy balances
- * Refineries
- * New agreements



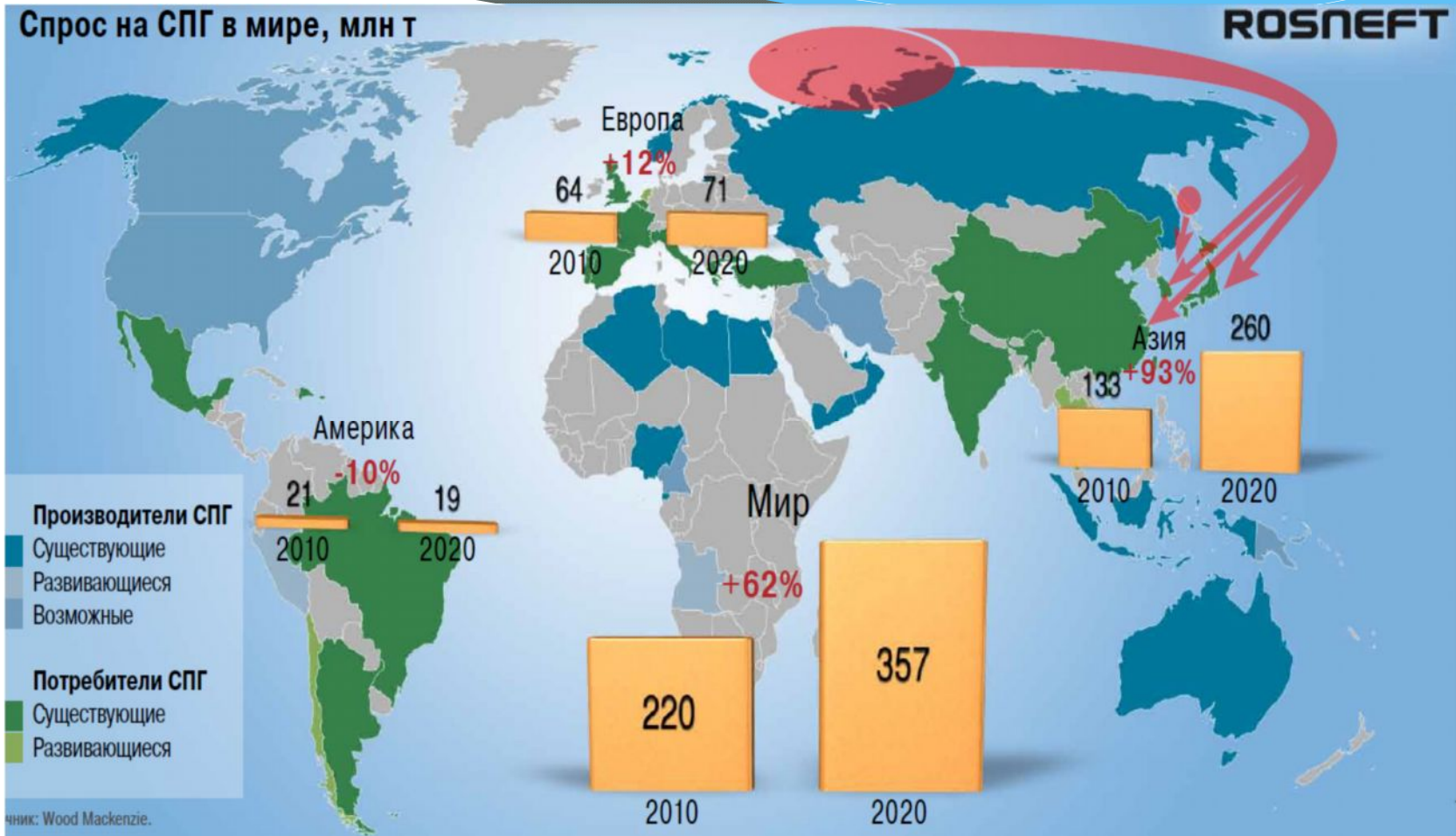
Recent achievements of Russian Eastern energy policy (2)

Natural Gas / LNG

New vision of Russian Eastern Gas Program



New Vision of Russian LNG



Recent achievements of Russian Eastern energy policy (3)

* Electricity



* Coal



Main goals and trends of Russian Eastern energy policy

- * New vision of national energy policy
- * Energy security;
- * Economic growth of RF eastern regions ;
- * Energy export routs diversification;
- * New energy markets approach



Main problems have to be solved

- * Change a priority of the European market for the benefit of the LNG industry and the gas pipelines for Asian market;
- * Winning a market niche in NEA region under the payback conditions for projects development in eastern regions of Russia;
- * Competitiveness of Russian projects in gas production and transportation
- * Favorable tax regime for the eastern oil and gas fields
- * **Main problem: the uncertainty of the NEA gas market, both in terms of volumes and the prices.**



Role of cooperation to develop NEA energy market

- * Focus on the development of cooperation between market players to attract foreign partners
- * An intensification of exchange of information and the exchange of experts on economic and energy development in the region;
- * Conduct regular joint monitoring of the situation on the energy markets of NEA;
- * Development of a joint long-term outlook for the energy market in the region.

Trust and confidence!



Thank you for your attention!

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