Russian East Energy Matrix and Necessary Decisions

Dr. Vladimir Likhachev,
Energy Research Institute of RAS
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Recent achievements of Russian Eastern energy policy
Main goals and trends of Russian Eastern energy policy
Main problems have to be solved
Role of cooperation to develop NEA energy market
West vs. East or Integration?
Recent achievements of Russian Eastern energy policy (1)

Oil market development

- ESPO
- Growing share Russian oil in APR’ countries energy balances
- Refineries
- New agreements
Recent achievements of Russian Eastern energy policy (2)

Natural Gas / LNG

New vision of Russian Eastern Gas Program
New Vision of Russian LNG
Recent achievements of Russian Eastern energy policy (3)

* Electricity

* Coal
Main goals and trends of Russian Eastern energy policy

- New vision of national energy policy
- Energy security;
- Economic growth of RF eastern regions;
- Energy export routs diversification;
- New energy markets approach
Main problems have to be solved

* Change a priority of the European market for the benefit of the LNG industry and the gas pipelines for Asian market;
* Winning a market niche in NEA region under the payback conditions for projects development in eastern regions of Russia;
* Competitiveness of Russian projects in gas production and transportation
* Favorable tax regime for the eastern oil and gas fields
* **Main problem: the uncertainty of the NEA gas market, both in terms of volumes and the prices.**
Role of cooperation to develop NEA energy market

* Focus on the development of cooperation between market players to attract foreign partners
* An intensification of exchange of information and the exchange of experts on economic and energy development in the region;
* Conduct regular joint monitoring of the situation on the energy markets of NEA;
* Development of a joint long-term outlook for the energy market in the region.

Trust and confidence!
Thank you for your attention!

Vladimir Likhachev
v.likhachev@gmail.com

Energy Research Institute of the Russian Academy of Sciences (ERI RAS)
www.eriras.ru